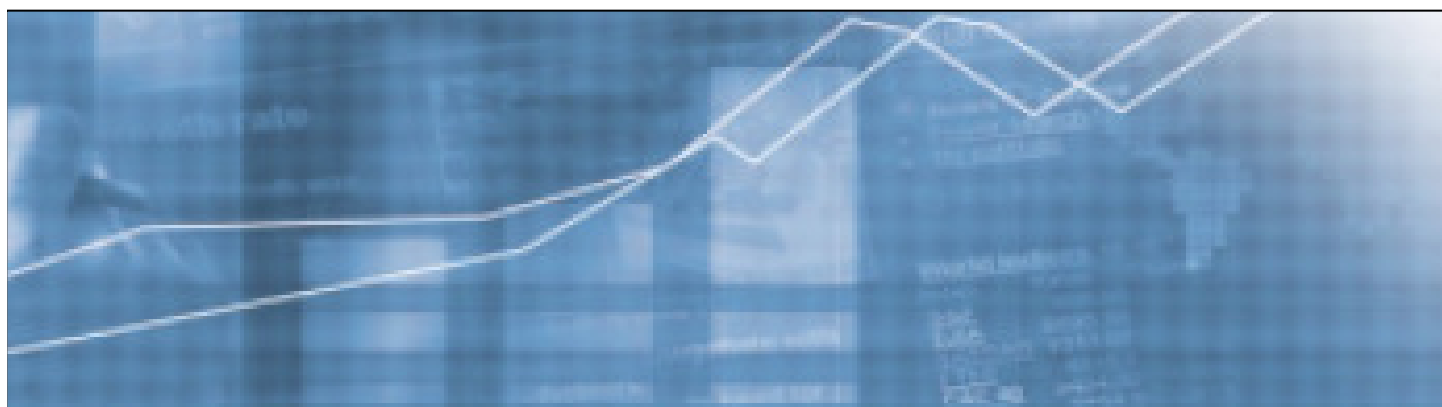




OPTIMUM FX



For more information please contact:

Finexo | Moersenbroicher Weg 191 | 40470 Duesseldorf | Germany
Tel: +49-211-687887-0 | Fax: +49-211-687887-22
Email: info@finexo.de | Internet: www.finexo.de

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Overview

Your funds will be invested based on four highly liquid currency pairs with the base currency of the trading account usually being the EUR. An experienced team of forex traders employs a number of strategies to achieve profits with a clear limitation of the risk.

The Model

Optimum FX trades the currency pairs EURUSD, EURJPY, GBPUSD und GBPJPY only. Potentially successful trades are identified with two different trend identification systems. For short-term trades this is done based on so-called Renko charts, for midterm trades a combination of moving averages and momentum indicators is used.

These charts provide a highly efficient basis to benefit from significant price movements. The trading system is executed computer-based to avoid (potentially harmful) human influence.

Riskmanagement

All positions are always protected by stop-loss orders thus limiting the maximum loss per trade to 1 % respectively 3 % depending on the strategy. The maximum leverage of all positions opened simultaneously is limited to 1:6 which is conservative leverage in the Forex environment. All positions are exited before the market closes to protect against a sudden move of the currency price (so-called "slippage").

The trading systems employed are supervised regularly and will be adapted or replaced if necessary.

Statistics

- 68.2 % of the months are profitable
- In the past 10 years the average annual net return is 35.7 %





The traders

Optimum FX is managed by Swiss-based Ozelot GmbH. After his apprenticeship at Credit Suisse, the senior trader worked as commodities broker. Since then, he has also gained extensive experience as a futures and forex trader. He is supported by a number of seasoned professionals.

The Advantages of Optimum FX

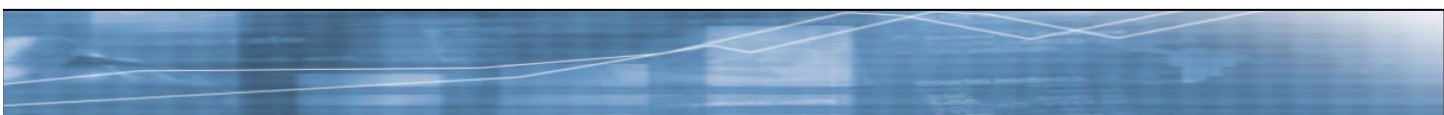
The continuous profit is the result of a number of short to medium term independent transactions. Thus Optimum FX is not dependent on keeping positions open for a long time span. Instead of this, loss-making positions are closed out immediately upon reaching the predefined stop-loss level.

Benefit from foreign exchange trading!

Trading currencies also allows you to benefit from rising or declining prices. "Forex" (Foreign Exchange) doesn't experience downturn phases in the same way as most traditional investments. The decreasing value of one currency always results in an increasing value of another. By choosing the right currency pair depression phases during which (nearly) all market participants lose can be eliminated.

Foreign Exchange Currency Trading is an asset class of its own as the results achieved are completely independent from the development of other classic investments like equities or investment bonds. As an investor you do not only have the chance to generate above-average profits but also benefit from an improved diversification of your overall portfolio.

Use the unique opportunity that foreign exchange provides to you and invest in Optimum FX! You can benefit from the outstanding profit chances without having to trade yourself.





Investment Performance

(Performance is expressed as a net figure considering all fees including the performance fees)

Details	
Inception date	June 2006
Minimum account size	Euro 5.000
Liquidity	Monthly
Lock up period	Three months
Maximum draw down	25 % ¹
Performance fee	25 % (high watermark ²)
Management fee	None
Bank fees (Product structure)	1.25 % annually; charged daily

Performance Statistics	
Average monthly return	3.0 %
Annualized return	35.7 %
Percentage of months profitable	68.2 %
Standard deviation	6.0 %
Annual Sharpe ratio	1.7 %
Largest monthly gain	14.9 %
Largest monthly loss	-8.9 %

Monthly Return (%)

	2006	2007	2008	2009	2010
January		1.9	5.9	-6.3	2.0
February		1.4	2.2	-1.6	
March		6.4	9.4	12.8	
April		7.2	14.9	10.5	
May		0.1	-5.0	6.7	
June	4.1	-1.9	13.6	-8.9	
July	-0.3	3.4	5.8	1.6	
August	10.3	3.5	-3.1	2.5	
September	-0.2	7.3	-1.8	-5.8	
October	3.4	7.8	7.1	-5.5	
November	2.2	1.4	13.7	-7.7	
December	4.5	-1.8	9.9	-2.7	
Annual return (%)	24.1 ³	36.5	72.5	-4.3	2.0 ³
Total return (%)	24.1 ³	60.6	133.2	128.9	130.9 ³

¹ The maximum draw-down is on a „best-efforts“-basis and cannot be guaranteed.

² The highest peak in value that the investment account has reached. If the fund loses money over a period, the fund must climb above the high watermark before receiving a performance fee again.

³ Pro rata temporis

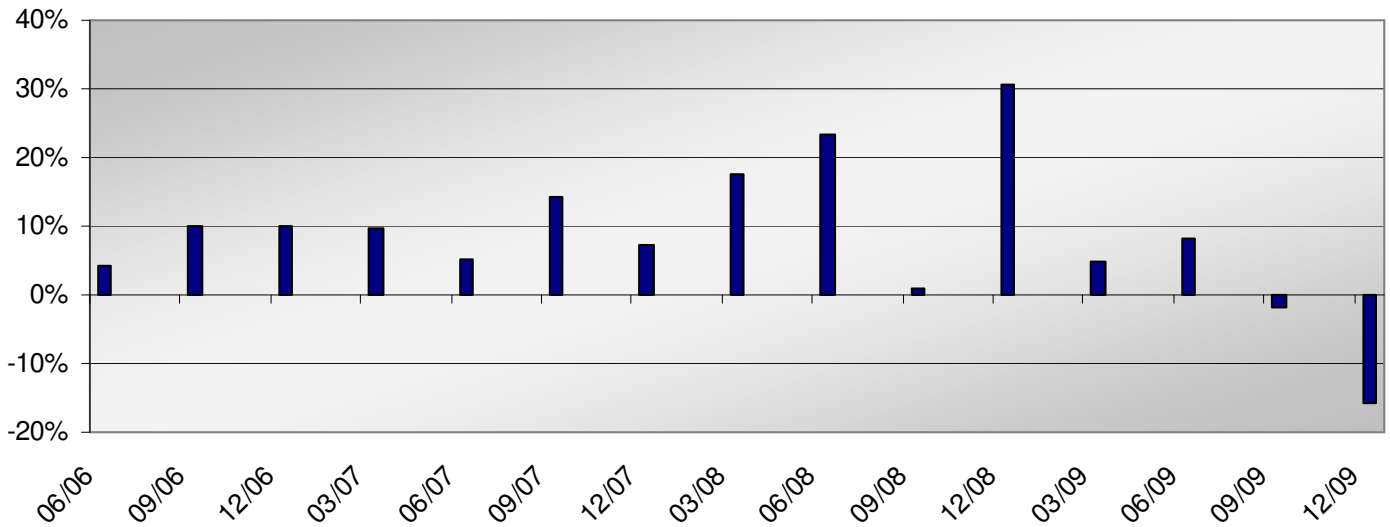




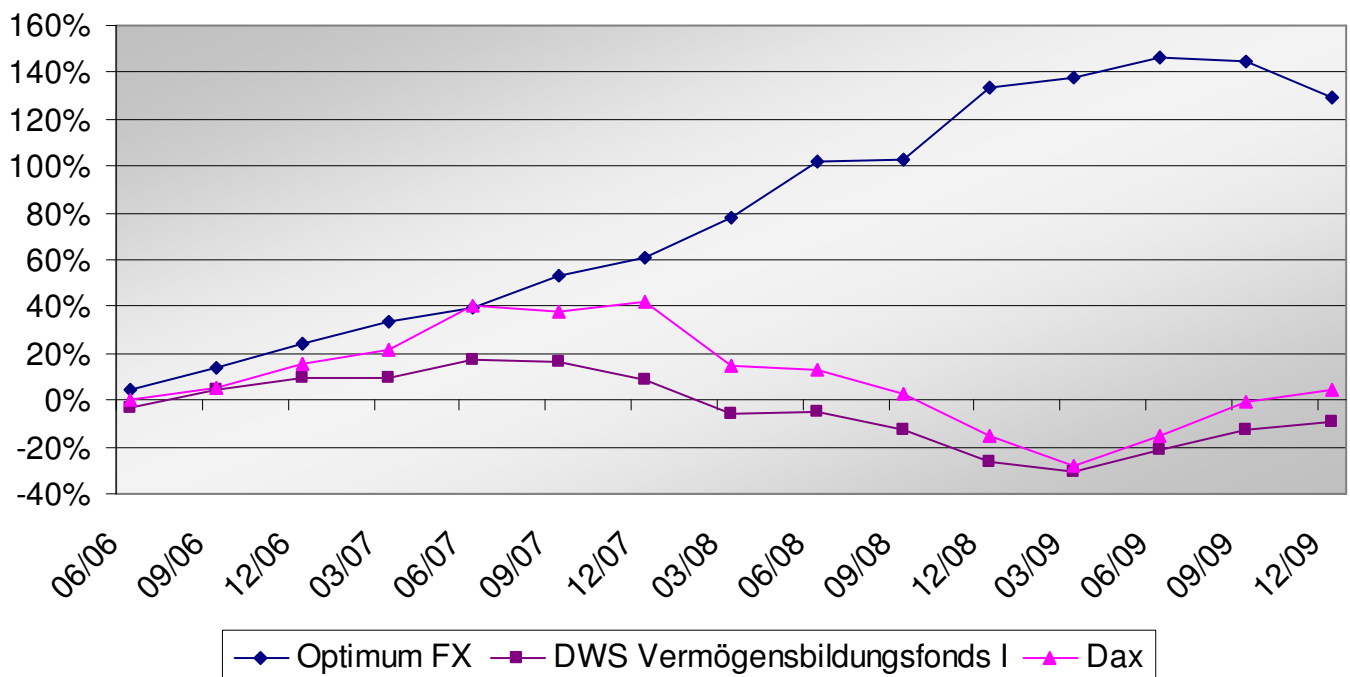
Investment Performance

(Performance is expressed as a net figure considering all fees including the performance fees)

Monthly Return



Compounded Return





Account Handling / Platform



For the fourth year in a row, Saxo Bank has been elected as the Best retail platform at the 5th annual e-FX awards, sponsored by FX Week Magazine.



Saxo Bank gained first-time recognition as the fastest growing FX Bank for the \$100-250 billion a year client segment.



In June 2008 the coveted London-based World Finance magazine recognized Saxo Bank as the Institutional FX provider of the year.



For the second consecutive year, UK's leading finance magazine, Profit & Loss, awarded Saxo Bank with Best retail platform.



Saxo Bank took home four first-place finishes in the single-bank platform category, for speed of execution, quality of pricing, post-trade services and options services.

All information on returns is based on live trading results (no back-testing). Past performance is not necessarily indicative of future results.

From time to time the systems and traders of Optimum FX are either adapted or replaced. The information published in this brochure always reflects the results of the system that is currently offered even if clients who have invested in the past might have achieved different results. The currently employed system is traded for Optimum FX since 27.05.2009.

Potential institutional clients or purchasers should consult with their own legal, regulatory, tax business, investment, financial, accounting or other advisors deemed necessary, and make their own decision based upon their own judgment and upon any advice from such advisors. Past Performance and Back Testing Data is not necessarily indicative of future results.

The Client acknowledges, understands and accepts that he does not have any active involvement in trading and that he will not have any authority to make any decisions regarding trading. The Client understands and accepts that neither assurances and nor a guarantee are given that the trading will be profitable or will not result in losses.

The Client is aware of and accepts the highly speculative nature of forex trading, and that these may involve a considerable degree of risk of financial loss (including sudden losses) and that such investment is suitable only for individual and legal entities who are capable of assuming and undertaking such risks. The Client confirms that he understands the financial risks involved in trading the forex market and transactions executed by the Trader; in particular that he understands the highly leveraged and speculative nature and volatile character of the traded products (small price movements may result in substantial losses), the fact that such transactions, generally, are not regulated by banking authorities and that the forex market can be highly illiquid. The Client understands and confirms that he may lose a portion of his total leveraged investment, and that he may lose up-to, but no more than, the initial deposit in addition to any profits that have been earned.

